



2016 Greenville Program

Hyatt Regency - Downtown
Greenville, SC
August 10, 2016

GREENVILLE WORKSHOP PROGRAM

Time	Description
8 - 8:45 a.m.	Networking Breakfast & Registration
8:45 - 9 A.M.	Susan Rosenbleeth, SBEN Vice President, Consultant, Xerox Consulting
9 - 10:15 A.M.	Opening Session
General Session	A Plan Sponsor Panel: What Makes A Company A Great Place To Work
Moderator:	Tom Pratt, Director, Organization Development, Scan Source
Speakers:	Heather Ward, Director, Human Resources, Scan Source Pat Michaels, CEO, Goodwill Industries of Upstate/Midlands SC Greg Taylor, Managing Partner, Dixon Hughes Goodman
10:15 - 10:30 A.M.	Networking Break
10:30 - 11:30 A.M.	Concurrent Sessions I
Healthcare Breakout	Health Care Reform - What's Ahead?
Moderator:	Maria Alberts, Associate Consultant, Alliant Employee Benefits
Speakers:	Daniel Sulton, Employment and Benefits Attorney, Ogletree Deakins
Retirement/Investment Breakout	Department of Labor Regulatory Update And What The New Fiduciary Rule Means For Plan Sponsors
Moderator:	Mark McCoy, President, Retirement Fund Management
Speakers:	Robert Lewis, Regional Counsel for ERISA and Employee Benefits at U.S. Department of Labor, Office of the Solicitor Chip Hunt, President, PrimeTRUST Advisors
11:30 - 11:45 A.M.	Networking Break
11:45 A.M. - 1 P.M.	Luncheon & Speaker Presentation- Leadership
Keynote speakers:	Steve Nail, Dean of College of Business, Anderson University
1 - 1:15 P.M.	Networking Break
1:15 - 2:15 P.M.	Concurrent Sessions II
Healthcare Breakout	Health & Benefits Cost Containment and Emerging Trends
Moderator:	Judi Braswell, Behavioral Health Services
Speaker:	John Leary, Vice President of Business Development, Catapult Health Greg Whittle, Vice President - Sales Leader, AON Consulting

Retirement/Investment Breakout	The Retirement Income Dilemma in a 401(k) World
Moderator:	Chip Hunt, President, PrimeTRUST Advisors
Speaker:	Don Stroube, Investment Product Manager, Wells Fargo Institutional Trust Service
2:15 - 2:30 P.M.	Networking Break
2:30 - 3:30 P.M.	Concurrent Sessions III
Healthcare Breakout	Plan Design & Contribution Modeling
Moderator:	John Leary, Vice President of Business Development, Catapult Health
Speaker:	Bill Rasmussen, Vice President, Lead Consultant, Alliant Employee Benefits
Retirement/Investment Breakout	5 Ideas to Improve Plan Results
Moderator:	Mark McCoy, Retirement Fund Management
Speaker:	Kevin J. Keogh, Jr., Regional Sales Director, Empower Retirement
3:30 - 4:30 P.M.	Plan Sponsor Roundtable
Facilitators:	Alanna Tanner, Benefits Manager, Amick Farms

THANK YOU TO OUR SPONSORS.

